




LION PARK

CAPITAL

# **LPC MULTIFAMILY MARKET SNAPSHOT**

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**2025**



# 2025

Indicator	Value	Subtext
Occupancy	Approx. <b>93.7% nationally</b>	“Stabilizing after elevated supply.” *
Rent Growth	<b>~1.5% national</b> increase forecast	“Modest but positive, led by constrained markets.” *
New Supply	Expected <b>~536K completions in 2025</b>	“Still high, but slowing from peak levels.” *
Capital Markets	Mortgage rates running <b>~6%+</b>	“Elevated financing costs support conservative underwriting.” *
Investor Demand	“Multifamily remains resilient, absorbing high supply and strong demand.” (No stat – insight only)	

*Multifamily fundamentals remain resilient in 2025 — demand persists amid slowing new supply.*

# 2025 MULTIFAMILY OUTLOOK & LPC POSITIONING

## 1. Opportunities

- Continued migration to high-demand metros.
- Elevated rental demand due to unaffordable homeownership.
- Slowing supply supports long-term stabilization.

## 2. Risks

- High interest rates increase costs.
- Oversupply in select Sun Belt metros.

## 3. LPC Strategy

- Investing in resilient growth markets.
- Conservative underwriting with stress-tested exit assumptions.
- Value-add execution for NOI growth and downside protection.

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*Strong markets, smart strategy — maximized for your wealth.*

# SOURCES & REFERENCES

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*All data current as of Q2 2025. Sources deemed reliable but not guaranteed.*